



STOCK AND MUTUAL FUND GIFT LETTER OF INTENT

Please complete this form for ALL STOCK or MUTUAL FUND gifts.
For further assistance, please contact Kelsey Shooter (843) 261-0468 or kshooter@charlestdioocese.org

Please email this completed form to kshooter@charlestdioocese.org

Securities to be transferred (Please Print):

Name(s):	
Mailing Address:	
Email Address:	Telephone:
Sending Institution:	Date gift to be initiated:
Security:	No. of shares:
Security:	No. of shares:
Security:	No. of shares:
Instructions for split shares (if applicable): Please attach a separate sheet if needed.	

To be credited to the Catholic Community Foundation of South Carolina for:

Bicentennial Capital Campaign	Bishop's Annual Appeal
Catholic Charities of South Carolina	Catholic Community Foundation of South Carolina
Diocese of Charleston	Other _____

Parish Name/City:
Gift Instructions/Restrictions:

Instructions for your stockbroker:

Diocesan Broker:	Comerica Bank
DTC #:	2108
Code:	40
Account Name:	Catholic Community Foundation of South Carolina
Account Number:	1055077038

MUTUAL FUNDS DONATION PROCEDURE: To process a mutual fund donation, please contact Nahida Zaman with Comerica Bank at (313) 222-7809.